TURNKEY FUNDING

APPLICATION FOR FINANCE

APPLICANT INFORMATION

Applicant full name

Role in business

Email address

Phone number

BUSINESS INFORMATION

Entity type ☐ Company ☐ Sole trader ☐ Partnership ☐ Trust

Business legal name

Trading name (if different)

NZBN / company number

IRD number

Principal business address

City / postcode

Registered address

Business phone

GST registered ☐ Yes ☐ No

Years trading

Business description

Property / project address

Requested loan amount ($)

Land purchase price ($)

Construction contract value ($ incl. GST)

Expected settlement date

Estimated build period (months)

Land status ☐ To settle ☐ Already owned

Proposed use of funds

OWNER / DIRECTOR / GUARANTOR 1

Full legal name

Ownership percentage

Residential address

Date of birth

Email address

Mobile number

OWNER / DIRECTOR / GUARANTOR 2

Full legal name

Ownership percentage

Residential address

Date of birth

Email address

Mobile number

SUPPORTING DOCUMENTATION

Available

☐ Land S&P ☐ Build contract ☐ Plans ☐ Costings

APPLICANT DECLARATION

I confirm that the information provided in this application is true and complete to the best of my knowledge.

I authorise Turnkey Build to contact me regarding this application and request supporting information.

I understand this application does not constitute an offer or approval of finance.

Any privacy, credit-check and guarantor authorities must be provided separately and agreed before use.

Declaration

☐ I agree

Applicant / authorised signatory

Date

Signature (type name or sign using PDF signing tool)

Draft application template - privacy/credit authorisation wording requires legal approval.

TERMS AND CONDITIONS + PRIVACY

DRAFT FOR LEGAL REVIEW - NOT A FINALISED CREDIT OR PRIVACY AUTHORITY

1. Application and assessment

Submitting this application requests an assessment of potential funding. It does not constitute an offer, commitment or approval of finance. Additional information, verification, security and lender approval may be required.

2. Accuracy of information

The applicant confirms that information provided is accurate and complete to the best of their knowledge and agrees to advise Turnkey Funding of any material change before funding is advanced.

3. Information collection and use

Information supplied may be used to assess funding eligibility, verify applicant and business details, communicate about the application and administer any resulting funding arrangement. A final privacy notice must specify the relevant legal entities, recipients, retention practices and applicable rights.

4. Credit checks and third-party disclosures

Any authority to obtain credit reports, verify identity or disclose personal information to funders, credit reporting agencies, professional advisers or other third parties must be set out in an approved, separate authorisation before those checks or disclosures are undertaken.

5. Electronic communications

The applicant may be contacted electronically regarding the application. Any separate consent for marketing communications should be obtained in an appropriate form.

6. Funding documentation

Any finance offered will be subject to the funder's formal approval, loan agreement, security documents and applicable conditions. The application itself does not replace those documents.

7. Applicant acknowledgement

By signing below, the applicant acknowledges reading this application and confirms that the details supplied are correct. This acknowledgement is not a substitute for a final privacy and credit-check consent.

Applicant / authorised signatory: Date:

Signature: